

Course Outline 課程簡介

Global Asset Allocation and Investment Outlook – A Hedge Fund Manager’s Perspectives 「全球資產配置與投資展望 – 對沖基金經理的觀點」

- How does my own personal investment compare with a fund manager’s investment universe
 - 2017 and beyond: the million dollar question starts with Bonds?
 - The Big Rotation: from Bonds into Equities
 - What are the key trends for the US, Europe, Emerging markets, Asia and China stock markets in 2017?
 - Which sectors / stocks would get investors excited in the coming year?
 - The next big trend: Energy and Commodities?
 - What is the market consensus on RMB?
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- 從基金經理的投資角度如何管理個人投資及財富
 - 債券是 2017 年和未來數年最具爭議性的投資課題？
 - 從債券到股票的資金大轉移會發生嗎？
 - 美國, 歐洲, 新興市場, 亞洲及中國股市在未來一年何去何從
 - 來年投資者將會對哪些行業及股票感興趣
 - 下一個大趨勢：能源及商品？
 - 市場對人民幣的觀點如何