

Course Outline 課程簡介

Global Changes and Challenges: Latest Investment Strategy and Outlook

「全球變化與挑戰：最新投資策略與展望」

- 2018 and beyond: Rate hike, the Big Rotation and what next?
- What are the key trends for the US, Europe, Emerging markets, Asia and China stock markets in next 12 months?
- Which sectors / stocks would get investors excited in the next 12 months?
- Oil, Commodities (including crypto currency) and Alternatives in 2019
- What is the market consensus on RMB towards 2019?

- 未來數年最重要的的投資課題：加息及資金大轉移？
- 美國, 歐洲, 新興市場, 亞洲及中國股市未來一年何去何從
- 投資者將會對哪些行業及股票感興趣
- 能源及商品（包括加密貨幣）和其他資產類別來年趨勢
- 2019 年市場對人民幣的觀點