

Introduction of Facilitator 導師簡介

Ms Phoebe Lee

Partner, Advisory PwC HK

Phoebe is a partner in the Valuation & Advisory Services practice based in Hong Kong and has more than twenty years of experience in providing valuation services including business enterprise, equity and intangible asset valuation for the purposes of litigation, merger and acquisition, corporate restructuring, accounting and tax reporting. The clients included both local and international in the industries of insurance, telecommunications, manufacturing, power, transportation, and financial institutions, private equity, etc. In addition, Phoebe also assists clients in the construction and review of financial models for project financing purposes. Below highlights some of her engagements:

- Provided pre-deal and post-deal valuation advisory services in connection with an acquisition of a listed bank in Hong Kong.
- Provided purchase price allocation for the valuation of tangible and intangible assets for the acquisition of telecommunication businesses from a Hong Kong listed company.
- Provided advice on the valuation of more than 20 portfolio companies of a prominent fund in Hong Kong, which are engaged in a diversified range of businesses.
- Performed valuation of the subsidiaries of a U.S. listed insurance group for corporate restructuring purpose. These subsidiaries include trust company, asset and fund management companies.
- Performed valuation reviews for numerous audit clients including banks, private equity funds, insurance companies, utilities companies, infrastructure companies etc. for financial reporting purposes.

Mr Spencer Tse

Valuation Advisory Services, Partner PwC HK

Spencer has more than 20 years of experience in advising on valuation and investment appraisal to clients for merger and acquisition, corporate restructuring, litigation, financial reporting and tax reporting purposes.

Clients that Spencer served included both local and international corporations in the industries of telecommunication, software development, internet related business, entertainment and gaming, banking and financial services, retailing and wholesaling, industrial products, logistics, telecoms, power and infrastructure, foods and beverages, consumer products, insurance, asset management, construction, and other services sectors based in Hong Kong, China and other Asian countries.

Selective Experience:

- Provided pre-deal and post-deal purchase price allocation valuation advisory services for a leading global bank regarding its various bank acquisitions in Taiwan, Indonesia, Thailand, Vietnam, South Africa, India and Malaysia
- Performed valuation analyses of two Korean-based bank groups' banking businesses in China related to a merger of the two businesses for transaction purpose.
- Performed valuation analysis of 2 China-based fund management companies for transaction purposes
- Valuation advisory and review of purchase price allocation for the retail businesses of a HK listed conglomerate in relation to its merger with a related group. The retail businesses concerned include consumer electronic chain stores, supermarkets, convenience stores, health and beauty chain stores.
- Valuation review services for a leading supply-chain services providers in relation to its numerous acquisitions of branded retail stores and wholesaling businesses for financial reporting purpose;
- Providing litigation advice and support to a leading healthcare product manufacturer in estimating the loss of profits in a court case against a media company based in Hong Kong.