

Introduction of Facilitator 導師簡介

Mr Allan Lee

Allan Lee is currently the Head of Family Governance Center of Legacy Academy. He is a Master Family Legacy Planner who is responsible for family legacy consultancy and training services. He specialises in family governance and research on success factors of Japanese enterprises with longevity. He aims at establishing family business governance system for family enterprises.

He was the visiting lecturer at the Institute for Entrepreneurship and the Hong Kong Community College of the Hong Kong Polytechnic University, teaching “Family Legacy Facilitator course” and auditing and taxation respectively. He is also a column writer and legacy book writer, published his articles on Hong Kong Economic Journal. He is the RTHK program host for the Program “Uprising Second Generations”.

Allan holds a Master of Arts in Japanese Studies from the Chinese University of Hong Kong, a Master of Science Degree in Training and Performance Management from the University of Leicester, a Postgraduate Certification of Lifelong Education at the University of Nottingham, a Professional Diploma on Family Enterprise Succession Management at the Cambridge Management Academy and a Bachelor of Arts (Honours) Degree in Accountancy from the City University of Hong Kong. He has also completed the International Diploma in Anti-Money Laundering at the International Compliance Association.

He is a member of The Hong Kong Institute of Directors (HKIoD), Fellow of The Hong Kong Institute of Chartered Secretaries (HKICS), The Institute of Certified Management Accountants (ICMA), The Institute of Chartered Secretaries and Administrators (ICSA), the Association of Chartered Certified Accountants (ACCA) and the Association of Hong Kong Accountants (AHKA). He is also a member of Association of Women Accountants Hong Kong (AWAHK), CPA Australia, Hong Kong Institute of Certified Public Accountants (HKICPA), Institute of Public Accountants (IPA) and Institute of Chartered Accountants in England and Wales (ICAEW). He is the Founding Member of the Young Accountants Association (YAA), Certified Image Architect of the Association of Image Architects (AIAS), professional member of Hong Kong Institute of Human Resources Management (HKIHRM), Hong Kong International Coaching Community (HKICC) and International Compliance Association (ICA), Registered Corporate Coach of the Worldwide Association of Business Coaches (WABC) and the Founding Member of Seiwajyuku Hong Kong.

李家輝先生

李家輝先生現為傳承學院家族管治中心總裁及首席家族傳承規劃師，專責家族傳承諮詢及培訓服務。李先生專門家族管治及日本長壽企業成功基因研究，致力為家族企業建立家族企業管治系統。

李先生曾是香港理工大學企業發展院及香港專上學院的客席講師，分別任教「家族傳承導引師」課程及審計與稅務。李先生也是專欄及傳承書籍作者，曾執筆於香港信報，及是香港電台《新紮掌門人》節目主持。

李先生擁有香港中文大學日本研究文學碩士，英國李斯特大學培訓及績效管理碩士學位，英國諾丁漢大學終生學習深造證書，英國劍橋管理學院家族企業交接管理專業文憑及香港城市大學會計學（榮譽）學士學位。李先生也完成了國際合規協會的反洗錢國際文憑。

李先生目前為香港董事學會會員、香港特許秘書公會資深會士、澳洲資深管理會計師、特許秘書及行政人員公會資深會士、特許公認會計師公會資深會員、香港會計師協會資深會

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員、香港女會計師協會會員、澳洲註冊會計師、香港會計師公會會員、澳洲公共會計師公會會員、英格蘭及威爾斯特許會計師公會會員、年青會計師協會創會會員、個人及企業形象設計師協會認證形象設計師、香港人力資源管理學會專業會員、香港國際教練協會專業會員、國際合規協會專業會員、環球商業教練協會註冊企業教練及盛和塾香港創會會員。