

## Introduction of Facilitator 導師簡介

Ms Angel Wong  
Partner, ONC Lawyers

Angel is one of the members who built up our corporate finance practice. She specializes in initial public offerings (IPO) and she has advised many listing applicants and sponsors in listings on the Main Board and GEM of the Hong Kong Stock Exchange. In few years' time, Angel has successfully completed more than 25 IPO projects, including the listing of H-share enterprises, red-chip companies, Hong Kong local companies and overseas enterprises, etc.

Angel has experience in a wide range of corporate and commercial matters, including pre-IPO restructuring and financing, IPO, secondary financing, overseas listing, mergers and acquisitions, loan and financing transactions, licensing and registration under the Securities and Futures Ordinance, corporate governance and general compliance for listed companies as well as private enterprises.

Angel has advised several sponsor firms on their applications for licence to carry out Type 6 (Advising on Corporate Finance) regulated activities under the Securities and Futures Ordinance and their compliance matters. In addition, Angel is leading a team to provide legal services to number of listed companies under annual retainers.

### Principal Areas of Practice

- Corporate & Commercial
- Corporate Finance
- Capital Markets

黃麗文律師  
合夥人 柯伍陳律師事務

黃麗文律師是建立本所企業融資業務的成員之一。黃律師擅長處理上市事宜，曾在不少香港交所主板和 GEM 的上市項目中代表上市申請人及保薦人。在短短幾年間，黃律師已成功完成超過 25 個上市項目，當中包括 H 股企業、紅籌、香港本地企業，海外企業上市等。

黃律師在公司及商業事務方面擁有廣泛經驗，包括上市前重組及集資、首次公開招股、二次集資、海外上市、收購及合併、貸款及融資交易、《證券及期貨條例》規定的牌照及註冊事宜，以及上市公司及私人企業的企業管治以及一般合規事宜等。

黃律師曾協助多家保薦機構申請《證券及期貨條例》規定的第 6 類受規管活動（就機構融資提供意見）的牌照，並就其合規事宜給予意見。另外，黃律師統領的團隊，為多家上市公司提供常年法律服務。

黃律師已通過粵港澳大灣區律師執業考試。

### 主要專業範疇

- 資本市場
- 企業融資
- 私募投資及創業