

Introduction of Facilitator 導師簡介

Mr Jay Tai

Senior Associate, Oldham, Li & Nie, Solicitors

Jay qualified in Hong Kong in May 2013 and New South Wales, Australia in August 2014. Jay specialises in cross-border corporate and commercial transactions involving HKEx listed companies, including general offers and whitewash waiver applications under the Takeovers Code, major transactions and connected transactions under the Listing Rules, and VIE structures for enterprises investing in prohibited / restricted sectors in the PRC. He also advised listed companies on general Listing Rules compliance matters and financial reports.

In terms of banking and finance, Jay regularly advised investment banks, private equity funds, securities brokers and licensed money lenders on a wide range of loan and debt financing transactions, including syndicated loans, securities margin financing, exempt and non-exempt loans, and corporate note issues. Jay also regularly handled structured finance transactions including special purpose offshore fund structures, ISDA derivatives, and QDII-related notes.

Jay has also advised on the set-up, operations and exit of a number of open- and closed-end offshore funds.

Jay obtained his LL.B. degree (Hons) from the University of Hong Kong. He has also been admitted as a legal practitioner in the State of New South Wales, Australia.

Jay is fluent in English, Cantonese and Mandarin.

戴志聰律師

高級律師 高李嚴律師行

戴志聰律師戴律師主要的業務範圍包括的企業並購、上市企業全面收購要約、債務融資、離岸基金、跨境投資、證券法及上市規則合規相關法律服務。

戴律師畢業于香港大學法學院並自 2013 年起成為執業律師。他同時持有澳大利亞（新南威爾士州及昆士蘭州）律師資格。針對現時人員及資金流動的法律服務需求增加，戴律師並提供移民相關的資產配置及稅務顧問服務。專長：證券法、上市規則、企業並購、跨境發債、證監會持牌人監管、放債人監管、離岸基金、開放式投資基金、跨境信託及稅務。

戴律師操流利國語，熟識上市規則，也常代表高李嚴律師行為公司和學會講解上市規則課題。